

elevate your giving nonprofit fund

Nonprofit organizations can partner with ECCF to establish a Nonprofit Fund, a cost-effective and efficient tool to support and sustain long-term operations and goals.

Operate your fund like an endowment to ensure future financial sustainability, or as a reserve fund to save for a specific purpose. Join our community of nonprofits that benefit from ECCF's fund management and administrative services to help strengthen their organizations. A Nonprofit Fund can be established with an investment of \$25,000 or more.

When you're ready, reach out to Stacey Landry at s.landry@eccf.org or 978-777-8876 x122 or Jennifer Mayo at j.mayo@eccf.org or 978-777-8876 x135 to learn more.



NONPROFIT FUND BENEFITS

- Keep your staff and board focused on fulfilling your mission while the fund is invested and managed by an experienced Investment Committee.
- Gain greater diversification of investments and lower investment costs as funds are invested in a pooled investment portfolio.
- Grow charitable resources over time, as investment returns are folded back into the fund to sustain your organization in the future.
- Rely on our expertise to administer the fund, make annual disbursements and manage record-keeping and tax reporting.
- Access fund information any time, easily and securely, through our online donor portal.
- Accept a variety of assets into the fund including complex gifts and bequests.
- Access personalized philanthropic support services and targeted education including complimentary access to the annual Institute for Trustees.
- Partner with a trusted philanthropic organization and consider fees as a reinvestment into your community as it directly supports our work in Essex County.

NONPROFIT ENDOWMENT FUND

Protects long-term assets while offering an annual distribution based on ECCF's spending policy.

NONPROFIT RESERVE FUND

Protects medium to long-term assets, while retaining the discretion to take distributions from the full fund balance as needed.



"We selected ECCF to manage our endowment for four primary reasons. We wanted the ECCF Investment Committee to manage the assets so that we could concentrate on our mission of providing every family in Essex County with a decent place to live; we wanted a trusted institution to be the custodian of our funds; we appreciated the fact that the management fees paid to ECCF will be reinvested in the non-profits in Essex County; we recognized the benefits of access to ECCF's learning and networking opportunities for our staff and volunteers."

- Dick Sumberg, Board President, Essex County Habitat for Humanity