

# elevate your giving

## donor advised funds

A Donor-Advised Fund (DAF) is an easy, powerful and flexible approach to organize your charitable giving and maximize your community impact.

ECCF's Donor-Advised Fund simplifies your philanthropy. Make tax-deductible gifts any time and invest your funds with the potential for tax-free growth. Choose which nonprofits to support, how much to give and when, and ECCF handles the administration for you. A Donor-Advised Fund can be established with a gift of \$10,000 or more.

When you're ready, reach out to Stacey Landry at [s.landry@eccf.org](mailto:s.landry@eccf.org) or 978-777-8876 x122 to learn more.



ECCF	DONOR-ADVISED FUND BENEFITS	COMMERCIAL GIFT FUND
✓	Easy to establish	✓
✓	Contribute a variety of assets	✓
✓	Receive an immediate tax deduction	✓
✓	Funds are professionally managed	✓
✓	Recommend grants to U.S. nonprofits on your timeframe	✓
✓	24/7 online fund access and to recommend grants	✓
✓	Personalized philanthropy consultation	
✓	Administrative support and responsive customer service	
✓	Learn of local challenges and nonprofits doing great work	
✓	Competitive annual fees are a reinvestment back into the community	
✓	Engage with a network of like-minded philanthropists and changemakers	



"We moved our DAF to ECCF because we know and trust its team and believe in the ECCF mission. By having ECCF manage our charitable funds, we know that the fees will be put to use locally and we can continue to support all of the worthy causes that we are passionate about, with ECCF's personal touch as needed."

- Anita Worden, Partner, Lightspeed Energy; Community Philanthropist