



## *“Enduring Support for Your Nonprofit Organization...”*

An Agency Endowment Fund is a safe and simple way for your nonprofit organization to establish its own endowment. ECCF ensures that your endowment will grow over time, providing a source of lasting support and guaranteeing that all future distributions will be restricted to those purposes outlined in your donor agreement. Essex County Community Foundation’s economies of scale provide your organization the benefits of a diverse investment portfolio and low investment fees that typically come only with very large funds. We handle investment management and all administrative responsibilities related to your endowment –affording a level of skill and proven experience your organization does not have to acquire for itself.

ECCF will also work with your regular donors to create a lasting personal legacy by helping them establish a bequest to benefit your organization forever. ECCF has the ability to facilitate even the most complex planned gifts or gifts of appreciated stock or real estate.

### ***How it works:***

- ◇ Your board determines how much the organization seeks to invest long-term and the criteria for future distributions.
- ◇ Your organization works with ECCF’s professional staff to complete a fund agreement.
- ◇ ECCF establishes a special fund in the name of your nonprofit organization.
- ◇ Your organization receives regular statements on the fund.
- ◇ You board and donors may add to the fund at any time.
- ◇ ECCF handles all the administrative details, including investment management and grants disbursement, so that the fund’s intent, as established by your board, is maintained in perpetuity.



Essex County  
Community Foundation

***Fostering Connections ~~~ Building Communities***

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Confirmed in compliance with  
National Standards for U.S.  
Community Foundations